

**CNA Surety Corporation**  
 Press Release Investor Data  
*(Amounts in thousands, except per share data)*

	Three Months Ended December 31,		Years Ended December 31,	
	2005	2004	2005	2004
<b>Operating Results:</b>				
Gross written premiums	<u>\$ 94,211</u>	<u>\$ 88,323</u>	<u>\$ 417,530</u>	<u>\$ 389,417</u>
Net written premiums	<u>\$ 83,416</u>	<u>\$ 74,201</u>	<u>\$ 365,948</u>	<u>\$ 318,284</u>
Revenues:				
Net earned premiums	\$ 91,480	\$ 82,439	\$ 348,361	\$ 317,857
Net investment income	9,041	8,054	33,747	30,181
Net realized investment gains (losses)	(150)	275	1,974	2,751
Total revenues	<u>\$ 100,371</u>	<u>\$ 90,768</u>	<u>\$ 384,082</u>	<u>\$ 350,789</u>
Expenses:				
Net losses and loss adjustment expenses <sup>(1)</sup>	\$ 23,511	\$ 22,671	\$ 127,841	\$ 87,356
Net commissions, brokerage and other underwriting expenses	51,928	50,539	202,521	207,166
Interest expense	993	748	3,545	2,260
Total expenses	<u>\$ 76,432</u>	<u>\$ 73,958</u>	<u>\$ 333,907</u>	<u>\$ 296,782</u>
Income before income taxes	23,939	16,810	50,175	54,007
Income tax expense	<u>7,431</u>	<u>4,633</u>	<u>11,744</u>	<u>14,297</u>
<b>Net income</b>	<u>\$ 16,508</u>	<u>\$ 12,177</u>	<u>\$ 38,431</u>	<u>\$ 39,710</u>
Basic earnings per common share	<u>\$ 0.38</u>	<u>\$ 0.28</u>	<u>\$ 0.89</u>	<u>\$ 0.92</u>
Diluted earnings per common share	<u>\$ 0.38</u>	<u>\$ 0.28</u>	<u>\$ 0.89</u>	<u>\$ 0.92</u>
Basic weighted average shares outstanding	<u>43,207</u>	<u>43,006</u>	<u>43,205</u>	<u>42,998</u>
Diluted weighted average shares outstanding	<u>43,366</u>	<u>43,148</u>	<u>43,357</u>	<u>43,143</u>

See notes to Press Release Investor Data on page 3.

**CNA Surety Corporation**  
 Press Release Investor Data  
*(Amounts in thousands, except per share data)*

	Three Months Ended December 31,		Years Ended December 31,	
	2005	2004	2005	2004
<b>Underwriting Results:</b>				
Gross written premiums:				
Contract	\$ 54,483	\$ 48,770	\$ 248,662	\$ 221,577
Commercial	31,671	32,016	133,740	135,893
Fidelity and other	8,057	7,537	35,128	31,947
	<u>\$ 94,211</u>	<u>\$ 88,323</u>	<u>\$ 417,530</u>	<u>\$ 389,417</u>
Net written premiums				
Contract	\$ 44,951	\$ 38,241	\$ 202,798	\$ 172,274
Commercial	30,408	28,728	128,022	115,454
Fidelity and other	8,057	7,232	35,128	30,556
	<u>\$ 83,416</u>	<u>\$ 74,201</u>	<u>\$ 365,948</u>	<u>\$ 318,284</u>
Net earned premiums	\$ 91,480	\$ 82,439	\$ 348,361	\$ 317,857
Net losses and loss adjustment expenses <sup>(1)</sup>	23,511	22,671	127,841	87,356
Net commissions, brokerage and other underwriting expenses	51,928	50,539	202,521	207,166
Underwriting income	16,041	9,229	17,199	23,335
Net investment income	9,041	8,054	33,747	30,181
Net realized investment gains (losses)	(150)	275	1,974	2,751
Interest expense	993	748	3,545	2,260
Income before income taxes	23,939	16,810	50,175	54,007
Income tax expense	7,431	4,633	11,744	14,297
<b>Net income</b>	<u>\$ 16,508</u>	<u>\$ 12,177</u>	<u>\$ 38,431</u>	<u>\$ 39,710</u>
Loss ratio <sup>(1)</sup>	25.7%	27.5%	36.7%	27.5%
Expense ratio	56.8%	61.3%	58.1%	65.2%
Combined ratio <sup>(1)</sup>	<u>82.5%</u>	<u>88.8%</u>	<u>94.8%</u>	<u>92.7%</u>

See notes to Press Release Investor Data on page 3.

**CNA Surety Corporation**  
 Press Release Investor Data  
*(Amounts in thousands, except per share data)*

	Three Months Ended December 31,		Years Ended December 31,	
	2005	2004	2005	2004
<b>Cash Flow Data:</b>				
Net cash provided by operations	\$ 1,761	\$ 4,439	\$ 69,944	\$ 107,955
 <b>Consolidated Balance Sheet Data:</b>				
			December 31, 2005	December 31, 2004
Invested assets and cash			\$ 797,914	\$ 766,387
Intangible assets, net			138,785	138,785
Total assets			1,262,614	1,174,494
Insurance reserves			665,496	589,406
Debt			50,589	65,488
Total stockholders' equity			476,575	446,371
Book value per share			\$ 11.00	\$ 10.38
Outstanding shares			43,334	43,015

---

*Notes to Press Release Investor Data*

*(1) Includes the effect of recording revisions of prior year reserves. The dollar amount and the percentage point effect on the loss ratio of these reserve revisions were reductions of \$20,033, or 21.9% and \$46, or 0.1% for the three months ended December 31, 2005 and 2004, respectively, and reductions of \$23,333, or 6.7% and \$613, or 0.2%, for the years ended December 31, 2005 and 2004, respectively.*