

**CNA Surety Corporation**  
 Press Release Investor Data  
 (Amounts in thousands, except per share data)

	<b>Three Months Ended June 30,</b>		<b>Six Months Ended June 30,</b>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
<b>Operating Results:</b>				
Gross written premiums	<u>\$ 106,544</u>	\$ 103,064	<u>\$ 209,837</u>	\$ 198,943
Net written premiums	<u>\$ 94,791</u>	\$ 86,112	<u>\$ 179,501</u>	\$ 157,666
Revenues:				
Net earned premiums	\$ 85,257	\$ 77,153	\$ 165,820	\$ 152,350
Net investment income	8,054	7,462	16,025	14,439
Net realized investment gains	<u>5</u>	<u>52</u>	<u>2,016</u>	<u>2,282</u>
Total revenues	<u>\$ 93,316</u>	\$ 84,667	<u>\$ 183,861</u>	\$ 169,071
Expenses:				
Net losses and loss adjustment expenses <sup>(1)</sup>	\$ 62,763	\$ 21,208	\$ 84,354	\$ 41,839
Net commissions, brokerage and other underwriting expenses	50,057	49,069	98,702	104,381
Interest expense	<u>840</u>	<u>506</u>	<u>1,614</u>	<u>848</u>
Total expenses	<u>113,660</u>	<u>70,783</u>	<u>184,670</u>	<u>147,068</u>
Income (loss) before income taxes	(20,344)	13,884	(809)	22,003
Income tax expense (benefit)	<u>(8,409)</u>	<u>3,699</u>	<u>(2,949)</u>	<u>5,444</u>
<b>Net income (loss)</b>	<u>\$ (11,935)</u>	<u>\$ 10,185</u>	<u>\$ 2,140</u>	<u>\$ 16,559</u>
Basic earnings (loss) per common share	<u>\$ (0.28)</u>	<u>\$0.24</u>	<u>\$ 0.05</u>	<u>\$0.39</u>
Diluted earnings (loss) per common share	<u>\$ (0.28)</u>	<u>\$0.24</u>	<u>\$ 0.05</u>	<u>\$0.38</u>
Basic weighted average shares outstanding	<u>43,140</u>	<u>42,994</u>	<u>43,134</u>	<u>42,992</u>
Diluted weighted average shares outstanding	<u>43,140</u>	<u>43,070</u>	<u>43,377</u>	<u>43,071</u>

See notes to Press Release Investor Data on page 3.

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	<u>Three Months Ended</u> <u>June 30,</u>		<u>Six Months Ended</u> <u>June 30,</u>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
<b>Underwriting Results:</b>				
Gross written premiums:				
Contract	\$ 66,864	\$ 61,410	\$ 123,135	\$ 111,197
Commercial	31,288	33,998	68,501	71,329
Fidelity and other	8,392	7,656	18,201	16,417
	<u>\$ 106,544</u>	<u>\$ 103,064</u>	<u>\$ 209,837</u>	<u>\$ 198,943</u>
Net written premiums:				
Contract	\$ 56,063	50,706	\$ 96,115	\$ 84,609
Commercial	30,336	28,091	65,185	57,360
Fidelity and other	8,392	7,315	18,201	15,697
	<u>\$ 94,791</u>	<u>\$ 86,112</u>	<u>\$ 179,501</u>	<u>\$ 157,666</u>
Net earned premiums	\$ 85,257	\$ 77,153	\$ 165,820	\$ 152,350
Net losses and loss adjustment expenses <sup>(1)</sup>	62,763	21,208	84,354	41,839
Net commissions, brokerage and other underwriting expenses	<u>50,057</u>	49,069	<u>98,702</u>	104,381
Underwriting income (loss)	(27,563)	6,876	(17,236)	6,130
Net investment income	8,054	7,462	16,025	14,439
Net realized investment gains	5	52	2,016	2,282
Interest expense	840	506	1,614	848
Income (loss) before income taxes	(20,344)	13,884	(809)	22,003
Income tax expense (benefit)	(8,409)	3,699	(2,949)	5,444
<b>Net income (loss)</b>	<u>\$ (11,935)</u>	<u>\$ 10,185</u>	<u>\$ 2,140</u>	<u>\$ 16,559</u>
Loss ratio <sup>(1)</sup>	73.6%	27.5%	50.9%	27.5%
Expense ratio	<u>58.7</u>	<u>63.6</u>	<u>59.5</u>	<u>68.5</u>
Combined ratio <sup>(1)</sup>	<u>132.3%</u>	<u>91.1%</u>	<u>110.4%</u>	<u>96.0%</u>

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	<b>June 30,</b>		<b>June 30,</b>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
<b>Cash Flow Data:</b>				
Net cash provided by (used in) operations	\$ 53,039	16,433	\$ 55,571	\$ 59,323

	<b>June 30,</b>		<b>December 31,</b>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
<b>Consolidated Balance Sheet Data:</b>				
Invested assets and cash	\$ 814,793		\$ 766,387	
Intangible assets, net	138,785		138,785	
Total assets	1,229,603		1,174,494	
Insurance reserves	646,024		589,406	
Debt	60,538		65,488	
Total stockholders' equity	449,362		446,371	
Book value per share	\$ 10.40		\$ 10.38	
Outstanding shares	<u>43,225</u>		<u>43,015</u>	

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**Notes to Press Release Investor Data**

(1) Includes the effect of recording revisions of prior year reserves. The dollar amount and the percentage point effect on the loss ratio of these reserve revisions were an addition of \$127, or 0.2%, and a reduction of \$283, or 0.4%, for the three months ended June 30, 2005 and 2004, respectively, and an addition of \$127, or 0.1 %, and a reduction of \$570, or 0.4%, for the six months ended June 30, 2005 and 2004, respectively.