

CNA Surety Corporation

Press Release Investor Data

(Amounts in thousands, except per share data)

	Three Months Ended March 31,	
	2010	2009
Operating Results:		
Gross written premiums	\$ 112,527	\$ 111,125
Net written premiums	\$ 106,660	\$ 104,019
Revenues:		
Net earned premiums	\$ 98,252	\$ 101,151
Net investment income	13,377	12,246
Net realized investment gains (losses)	323	(66)
Total revenues	\$ 111,952	\$ 113,331
Expenses:		
Net losses and loss adjustment expenses ⁽¹⁾	\$ 28,581	\$ 29,588
Net commissions, brokerage and other underwriting expenses	52,788	54,278
Interest expense	281	418
Total expenses	\$ 81,650	\$ 84,284
Income before income taxes	30,302	29,047
Income tax expense	9,497	8,183
Net income	\$ 20,805	\$ 20,864
Basic earnings per common share	\$ 0.47	\$ 0.47
Diluted earnings per common share	\$ 0.47	\$ 0.47
Basic weighted average shares outstanding	44,280	44,206
Diluted weighted average shares outstanding	44,421	44,376

(1) See note to Press Release Investor Data.

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	Three Months Ended March 31,	
	2010	2009
Cash Flow Data:		
Net cash provided by operations	\$ 26,312	\$ 33,652
Consolidated Balance Sheet Data:		
	March 31, 2010	December 31, 2009
Invested assets and cash	\$ 1,352,137	\$ 1,322,654
Intangible assets, net	138,785	138,785
Total assets	1,749,124	1,709,035
Insurance reserves	682,629	653,899
Debt	30,930	30,930
Total stockholders' equity	946,359	923,084
Book value per share	\$ 21.36	\$ 20.85
Outstanding shares	<u>44,298</u>	<u>44,268</u>

Note to Press Release Investor Data

(1) Includes the effect of re-estimates of prior year reserves, known as reserve development. There were no revisions of prior year reserves for the three months ended March 31, 2010. Nominal revisions of prior year reserves in the three months ended March 31, 2009 had no effect on the loss ratio.